

Indee Pauley

07 CIV 9696

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

PATRICIA ARTHUR, Derivatively on
Behalf of MERRILL LYNCH & CO.,
INC.,

Plaintiff,

vs.

E. STANLEY O'NEAL, AHMASS L.
FAKAHANY, GREGORY J. FLEMING,
JEFFREY N. EDWARDS, CAROL T.
CHRIST, ARMANDO D. CODINA,
VIRGIS W. COLBERT, ALBERTO
CRIBIORE, JOHN D. FINNEGAN,
JUDITH MAYHEW JONAS, JOSEPH W.
PRUEHER, ANN N. REESE, CHARLES
O. ROSSOTTI,

Defendant(s).

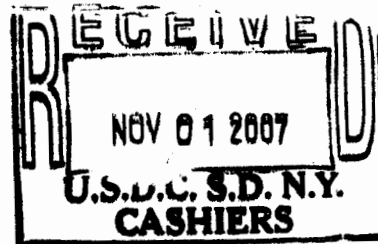
— and —

MERRILL LYNCH & CO., INC.,

Nominal Defendant(s).

Civil Action No.

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Patricia Arthur, Derivatively on Behalf of Merrill Lynch & Co., Inc. (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held:

No corporate parent

No publicly held affiliates or subsidiaries

Date: October 31, 2007

Signature of Attorney

Attorney Bar Code: TGA-1515